

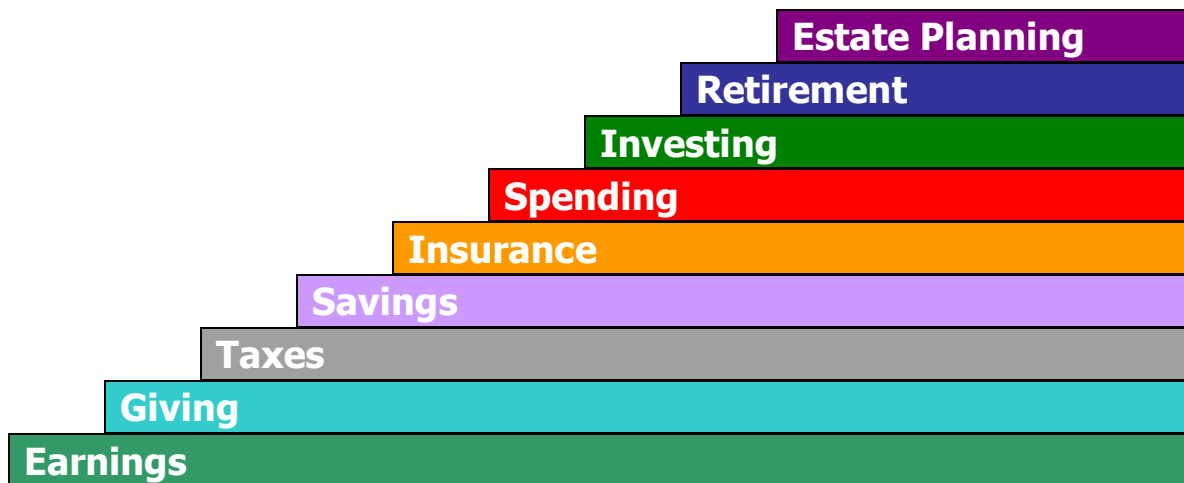


CONTACT INFORMATION

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9 SIMPLE STEPS TO FINANCIAL SECURITY



EXPERIENCE AND EDUCATIONAL CREDENTIALS

- CFP®; Successfully completed education, licensing board exam, years of experience and ethics requirement and am a CERTIFIED FINANCIAL PLANNER™ professional (www.cfp.net)
- BourGroup is a Registered Investment Adviser
- Volunteer for McLean Bible Church financial counseling ministry since 2002
- Member of the National Association of Personal Financial Advisors (NAPFA) for Fee-Only® professional advisors (www.napfa.org)
- Member of other financial planning organizations (www.fpanet.org), learn more through their planner search
- Fiduciary (2001-2011) for retirement plan, pension plan and investment reserves
- Engaged in many elements of financial planning as an accounting professional for 35+ years; 60+ hours of Continuing Education credits every 2 years
- Controller for a non-profit association (1993-2011)
- Strayer University, B.S. in Accounting, Magna Cum Laude (1992-1996)
- University of Maryland, Major: Accounting, Minor: Economics (1971-1974)