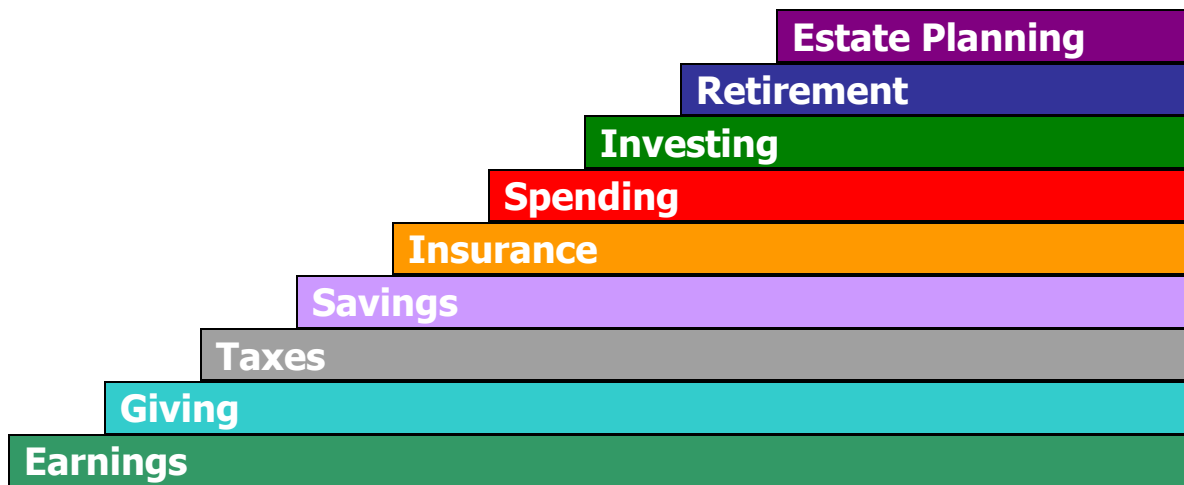




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EXPERIENCE AND EDUCATIONAL CREDENTIALS

- CFP[®]; Successfully completed education, licensing board exam, years of experience and ethics requirement and am a CERTIFIED FINANCIAL PLANNER™ professional (www.cfp.net)
- BourGroup is a Registered Investment Adviser
- Volunteer for my church financial counseling ministry since 2002
- Member of the Nat'l Assoc. of Personal Financial Advisors (NAPFA) for Fee-Only[®] professional advisors (www.napfa.org)
- Member of financial planning organizations (www.fpanet.org), see planner search
- Fiduciary for retirement plan, pension plan and investment reserves (2001-2011)
- Engaged in many elements of financial planning as an accounting professional for 38 years; 60+ hours of Continuing Education every 2 years; incl. 30+ hours for taxes
- Controller for a non-profit association (1993-2011)
- Strayer University, B.S. in Accounting, Magna Cum Laude (1992-1996)
- University of Maryland, Major: Accounting, Minor: Economics (1971-1974)